

**Information according to Section 125 (1) of the German Stock Corporation Act (AktG) in conjunction with Section 125 (5) AktG, Article 4 (1), table 3 of the Annex of the Implementing Regulation (EU) 2018/1212**

Type of information	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	Ordinary Annual General Meeting on 30 April 2024 in the format pursuant to the Implementing Regulation (EU)2018/1212: ATOSSHV2024
2. Type of message	Convening of the Ordinary Annual General Meeting In the format pursuant to the Implementing Regulation (EU) 2018/1212: NEWM

<b>B. Specification of the issuer</b>	
1. ISIN	DE0005104400
2. Name of issuer	ATOSS Software AG

<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	30 April 2024 in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240430
2. Time of the General Meeting	11:00 hours (CEST) in the format pursuant to the Implementing Regulation (EU) 2018/1212: 9:00 hours UTC
3. Type of General Meeting	Ordinary Annual General Meeting in the format pursuant to the Implementing Regulation (EU) 2018/1212: GMET

4. Location of the General Meeting	Haus der Bayerischen Wirtschaft, Max-Joseph-Str. 5 80333 München
5. Record date	8 April 2024, 0:00 hours (CEST)  in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240408
6. Uniform Resource Locator (URL)	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>

<b>D. Participation in the General Meeting – Personal attendance</b>	
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1. Method of participation by shareholder	Personal attendance and voting by physical attendance at the place of the General Meeting  in the format pursuant to the Implementing Regulation (EU) 2018/1212: PH; ISO 20022: PHYS
2. Issuer deadline for the notification of participation	Registration for the General Meeting by 23 April 2024, 24:00 hours (CEST)  in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240423; 22:00 hours (UTC)
3. Issuer deadline for voting	30 April 2024, at the latest by the time announced in the General Meeting by the chairman of the meeting for the respective vote  In the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240430; at the latest by the time announced in the General Meeting by the chairman of the meeting for the respective vote

<b>D. Participation in the General Meeting – Voting by proxies appointed by the Company Proxies</b>	
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1. Method of participation by shareholder	Exercise of voting rights by granting proxies and issuing instructions to the voting rights representatives appointed by the company  in the format pursuant to the Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY
2. Issuer deadline for the notification of participation	Registration for the General Meeting by 23 April 2024, 24:00 hours (CEST)  in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240423; 22:00 (UTC)
3. Issuer deadline for voting	Exercise of voting rights by granting proxies and issuing instructions to the voting rights representatives appointed by the company

	<p>- in writing or in text form by mail, fax or e-mail by 29 April 2024, 17:00 (CEST)</p> <p>In the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240429; 15:00 hours (UTC)</p> <p>- in the event of personal participation, also beyond 29 April 2024, 17:00 (CEST) until the start of voting in the General Meeting on 30 April 2024</p> <p>In the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240430; until the start of voting in the General Meeting on 30 April 2024</p>
<b>D. Participation in the General Meeting – Participation by authorized third parties</b>	
1. Method of participation by shareholder	<p>Exercise of voting rights by granting power of attorney and, if applicable, issuing instructions to third parties, including by granting power of attorney and, if applicable, issuing instructions to intermediaries, shareholders' associations or other institutions or persons within the meaning of section 135 AktG</p> <p>Im Format gemäß EU-Durchführungsverordnung 2018/1212: PX; ISO 20022: PRXY</p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting by 23 April 2024, 24:00 hours (CEST)</p> <p>in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240423; 22:00 hours (UTC)</p>
3. Issuer deadline for voting	<p>Exercise of voting rights by granting proxy (and, if applicable, issuing instructions) third parties (demonstrated) vis-à-vis the company</p> <p>- in writing or in text form by mail or fax by 29 April 2024, 17:00 (CEST)</p> <p>In the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240429; 15:00 hours (UTC)</p> <p>- by e-mail until the start of voting in the General Meeting on 30 April 2024</p> <p>In the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240430; until the start of voting in the General Meeting on 30 April 2024</p>

<b>E. Agenda - agenda item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements of ATOSS Software AG and the approved consolidated financial statements as at 31 December 2023, the management reports of ATOSS Software AG and the Group for the 2023 financial year, the report of the Supervisory Board for the 2023 financial year and the explanatory report of the Management Board on the disclosures under §§ 289a and 315a of the German Commercial Code (HGB)
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>
4. Vote	None
5. Alternative voting options	
<b>E. Agenda - agenda item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of net profit
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
<b>E. Agenda - agenda item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the discharge of the Management Board members for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>

4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
<b>E. Agenda - agenda item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the discharge of the Supervisory Board members for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>
4. Vote	Binding vote
	In the format pursuant to the Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
<b>E. Agenda - agenda item 5</b>	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the election of the Auditor and the Group auditor for the 2024 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022:

	CFOR, CAGS, ABST
<b>E. Agenda - agenda item 6a</b>	
1. Unique identifier of the agenda item	6a
2. Title of the agenda item	Resolution on the elections to the Supervisory Board - Election of Moritz Zimmermann
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
<b>E. Agenda - agenda item 6b</b>	
1. Unique identifier of the agenda item	6b
2. Title of the agenda item	Resolution on the elections to the Supervisory Board - Election of Dipl. Kfm. Rolf Baron Vielhauer von Hohenhau
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, vote against, abstention
	In the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
<b>E. Agenda - agenda item 6c</b>	
1. Unique identifier of the agenda item	6c

2. Title of the agenda item	Resolution on the elections to the Supervisory Board - Election of Klaus Bauer
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>
4. Vote	Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, vote against, abstention in the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
<b>E. Agenda - agenda item 7</b>	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the approval of the Remuneration Report for the 2023 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>
4. Vote	Advisory vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: AV; ISO 20022: ADVI
5. Alternative voting options	Vote in favour, vote against, abstention In the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
<b>E. Agenda - agenda item 8</b>	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the change of legal form of ATOSS Software AG into a European Company (Societas Europaea – SE)
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>
4. Vote	Binding vote in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG

5. Alternative voting options	Vote in favour, vote against, abstention
	In the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
<b>E. Agenda - agenda item 9</b>	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on increasing the share capital from Company funds by issuing new shares and corresponding amendments to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, vote against, abstention
	In the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
<b>E. Agenda - agenda item 10</b>	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on the cancellation of the existing Authorised Capital, the creation of new Authorised Capital with the option to exclude subscription rights and the corresponding amendments to the Articles of Association
Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>
Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, vote against, abstention
	In the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
<b>E. Agenda - agenda item 11</b>	
1. Unique identifier of the agenda item	11



2. Title of the agenda item	Resolution on the appointment of the Auditor of the Sustainability Report and Group Sustainability Report for the 2024 financial year
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, vote against, abstention
	In the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

#### **E. Agenda - agenda item 12**

1. Unique identifier of the agenda item	12
2. Title of the agenda item	Resolution on the selection of the Auditor of the Sustainability Report and Group Sustainability Report for the first financial Year of ATOSS Software SE
3. Uniform Resource Locator (URL) of the materials	<a href="https://www.atoss.com/en/company/investor-relations/general-meetings">https://www.atoss.com/en/company/investor-relations/general-meetings</a>
4. Vote	Binding vote
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, vote against, abstention
	In the format pursuant to the Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

#### **F. Specification of the deadlines regarding the exercise of other shareholders rights – additions to the agenda**

1. Object of deadline	Submission of the request for additions to the agenda
2. Applicable issuer deadline	30 March 2024, 24:00 hours (CET)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240330, 23:00 hours UTC

#### **F. Specification of the deadlines regarding the exercise of other shareholders rights – counteraction**

1. Object of deadline	Submission of counter motions opposing certain agenda items
2. Applicable issuer deadline	15 April 2024, 24:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240415, 22:00 hours UTC
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - election proposal</b>	
1. Object of deadline	Submission of election proposals for the election of auditors and the elections of supervisory board members
2. Applicable issuer deadline	15 April 2024, 24:00 hours (CEST)
	in the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240415, 22:00 hours UTC
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Right to speak at the meeting (including the right to submit motions and election proposals and to assert all types of requests for information)</b>	
1. Object of deadline	Right to speak at the meeting (including the right to submit motions and election proposals and to assert all types of requests for information)
2. Applicable issuer deadline	30 April 2024, during the General Meeting, until the time determined by the chairman of the meeting, respectively
	In the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240430; during the General Meeting, until the time determined by the chairman of the meeting, respectively
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - submission of the request pursuant to section 131 para. 5 AktG</b>	
1. Object of deadline	Submission of the request pursuant to section 131 para. 5 AktG
	30 April 2024, during the General Meeting, until the time determined by the chairman of the meeting, respectively
	In the format pursuant to the Implementing Regulation (EU) 2018/1212: 20240430; during the General Meeting until the closing of the debate in the General Meeting by the chairman of the meeting
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights - filing of objections against resolutions of the General Meeting</b>	
1. Object of deadline	Filing of objections against resolutions of the General Meeting
2. Applicable issuer deadline	30 April 2024, during the General Meeting until its closing by the chairman of the meeting

in the format pursuant to the  
Implementing Regulation (EU)  
2018/1212: 20240430; during the General  
Meeting until its closing by the chairman of the  
meeting

**Other information pursuant to Section 125 (1) sentences 4 and 5 AktG**

The voting right may be exercised by a proxy, also by an association of shareholders.

Additional information on the Supervisory Board elections scheduled under agenda item 6:

**Agenda item 6 a on the election of Mr. Moritz Zimmermann**

**Memberships of other statutory supervisory boards in Germany:**

- ATOSS Software AG (since 2019)

**Membership in comparable domestic or foreign supervisory bodies:**

- None

**Agenda item 6 b on the election of Dipl. Kfm. Rolf Baron Vielhauer von Hohenhau**

**Memberships of other statutory supervisory boards in Germany:**

- ATOSS Software AG (since 2001)

**Membership in comparable domestic or foreign supervisory bodies:**

- Europäischer Wirtschaftssenat e.V. (Aufsichtsratsvorsitzender)

**Agenda item 6 c on the election of Mr. Klaus Bauer**

**Memberships of other statutory supervisory boards in Germany:**

- ATOSS Software AG (since 2013)

**Membership in comparable domestic or foreign supervisory bodies:**

- Schwanhäußer Industrie Holding GmbH & Co. KG, Heroldsberg (Beirat)

- Schwanhäußer Grundbesitz Holding GmbH & Co. KG, Heroldsberg (Beirat)